



Plan Comparison Checklist

How do you figure out which health insurance plan is best for you? Use this checklist to gather all the information you need to compare up to three plans side by side. If you have questions or would like one-on-one assistance, call CF Foundation Compass at 844-COMPASS (844-266-7277) or email compass@cff.org.

Date:

Your Information			
State:	Annual Income: \$	Premium Tax Credit ☐ Eligible: ☐ Ineligible	
County:	Household Size:		
Zip:	☐ Family Plan ☐ Individual Plan		
Reason for Comparison: ☐ Turning 26 ☐ Premium Cost ☐ Coverage Issue ☐ Involuntary Plan Loss ☐ Other:			

Plan Information			
	Plan A	Plan B	Plan C
Plan Name			
Plan ID			
Type of Plan; (Marketplace*, private, employer, Medicare Advantage)			
Type of Network (HMO, PPO, POS, EPO)			
PCP Referral Required to See Specialist(s)?	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No

Costs			
Monthly Premium	Individual		
	Family		
Deductible	Individual		
	Family		
Out-of-Pocket Maximum	Individual		
	Family		
All Providers in Network?	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No
PCP Office Visit			
Specialist Office Visit			
Diagnostic Testing (e.g., bloodwork, PFT, imaging)			
Outpatient Facility Fee			
Hospitalization			
Mental Health			
Home Health Care			
Durable Medical Equipment			

Provider Coverage			
CF Care Center:	☐ IN ☐ OON	☐ IN ☐ OON	☐ IN ☐ OON
Doctor:	☐ IN ☐ OON	☐ IN ☐ OON	☐ IN ☐ OON
Doctor:	☐ IN ☐ OON	☐ IN ☐ OON	☐ IN ☐ OON
Doctor:	☐ IN ☐ OON	☐ IN ☐ OON	☐ IN ☐ OON
Doctor:	☐ IN ☐ OON	☐ IN ☐ OON	☐ IN ☐ OON
Laboratory:	☐ IN ☐ OON	☐ IN ☐ OON	☐ IN ☐ OON
Pharmacy:	☐ IN ☐ OON	☐ IN ☐ OON	☐ IN ☐ OON
Pharmacy:	☐ IN ☐ OON	☐ IN ☐ OON	☐ IN ☐ OON
Pharmacy:	☐ IN ☐ OON	☐ IN ☐ OON	☐ IN ☐ OON

* For more information about the Health Insurance Marketplace, visit [Healthcare.gov](https://www.healthcare.gov)

